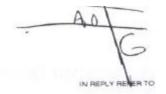


#### DEPARTMENT OF THE NAVY

COMMANDING OFFICER
NAS PENSACOLA
190 RADFORD BLVD
PENSACOLA, FLORIDA 32508-5217



NASPNCLAINST 12630.3A Code 00F60 26 APR 1996

#### NASPNCLA INSTRUCTION 12630.3A

Sub: VOLUNTARY LEAVE TRANSFER PROGRAM FOR FEDERAL EMPLOYEES

Ref: (a) 5 CPR Part 630

Encl: (1) HROPNCLAINST 12630.1

 Purpose. To provide policy and guidance for administering the Voluntary Leave Transfer Program per reference (a).

### Cancellation. NASPNCLAINST 12630.3

- 3. <u>Scope</u>. The Voluntary Leave Transfer Program permits Federal employees to donate annual leave to others who are in medical or family medical emergency situations. This program is available when the employee's absence results from circumstances beyond his or her control and in situations where the employee is facing serious economic consequences because of unavailability of paid leave.
- Policy. The policy of this command is to support and comply with the Department of the Navy policy contained in reference (a), and implemented by enclosure (1).

#### Information

- a. <u>Leave Recipient</u>. An employee who has been affected by a medical emergency may become a leave recipient by completing Optional Form 630 and submitting same through his/her chain-of-command to the Executive Officer via Management Assistance Office (Code 00F60).
- b. <u>Leave Donor</u>. An employee desiring to be a leave donor shall complete Optional Form 630-A (Within Agency) or Optional Form 630-B (Outside Agency) and submit same to the Executive Officer via Management Assistance Office (Code 00F60). Note, however, that an employee may not donate annual leave to his/her immediate supervisor.

## Responsibilities

a. Management Assistance Office (Code 00F60), as Program Administrator, will administer the program by following policy and procedural requirements established by reference (a). This includes working with the servicing payroll office to establish local procedures, ensure proper

#### NASPNCLAINST 12630.3A 26 APR 1996

documentation of all recipients, donors, and actions necessary to administer this program, and ensure potential recipients/donors are advised of their responsibilities. The Program Administrator shall also provide administrative assistance to the activity heads of COMTRAWING SIX, TRARON FOUR, TRARON TEN, TRARON EIGHT SIX, and MATSG in administering subject program for their activity.

- b. The Executive Officer, NAS Pensacola, will approve/disapprove potential leave recipient's and/or donor's applications within 10 days (excluding Saturdays, Sundays, and legal public holidays) of receipt, and ensure the potential recipient and/or donor is notified, in writing, of the decision.
- Action. The Management Assistance Office shall maintain records which may be required by the Office of Personnel Management (OPM) to monitor the Voluntary Leave Transfer Program.
- Forms. Optional Forms 630, 630-A, and 630-B may be obtained from the NAS Pensacola Voluntary Leave Transfer Program Administrator in Building 624, Room 236, or reproduced locally per reference (a).

TIMOTHY THOMSO

Distribution:

B
(NASPNCLAINST 5216.1R)
COMTRAWING SIX
TRARON FOUR
TRARON TEN
TRARON EIGHT SIX
MATSG Pensacola

Stocked: Commanding Officer NAS Pensacola Code 11000 190 Radford Blvd Pensacola, FL 32508-5217



## DEPARTMENT OF THE NAVY

HUMAN RESOURCES OFFICE 368 SOUTH AVENUE PENSACOLA FLORIDA 32508-5124

IN REPLY REFER TO:

HROPNCLAINST 12630.1 Code 092

1 2 SEP 1994

# HRO PENSACOLA INSTRUCTION 12630.1

Subj: VOLUNTARY LEAVE TRANSFER PROGRAM

(a) 5 CFR Part 630 Ref:

Encl: (1) Optional Form 630 (6/89) (2) Optional Form 630-A (6/89) (3) Optional Form 630-B (6/89)

- Purpose. To provide policy and guidance for implementing the Voluntary Leave Transfer Program per reference (a).
- Background. As authorized by Public Law 103-103, the Office of Personnel Management has made permanent a voluntary leave transfer program that permits federal employees to donate annual leave for the use of other federal employees for medical or family medical emergency situations. Absence from duty without paid leave because of the medical or family emergency must be (or must be expected to be) at least 24 hours.
- 3. Delegation of Authority. The commanding officer/activity head may delegate the responsibility for administering the Voluntary Leave Transfer Program.

# 4. Action

# Application to Become a Leave Recipient

- (1) An employee who wishes to become an annual leave recipient must complete enclosure (1) and forward it with their physician's certification and a copy of the employee's most recent Leave and Earning Statement via the chain of command to the the program administrator. If an employee is not capable of making application, another employee may make application for him/her.
- (2) The program administrator will review the application to determine that the potential leave recipient meets the requirements of the program. Within 10 workdays after receipt of the application, the program administrator will notify the the application of the disposition of the application and of requestor in writing of the disposition of the application and of the recipient's responsibility as a participant, if approved.

# b. Application to Become a Leave Donor

- (1) An employee desiring to be an annual leave donor will complete enclosure (2) or enclosure (3) and forward it with a copy of his/her most recent Leave and Earnings Statement via the chain of command to the program administrator who will ensure the donor is eligible.
- (2) The program administrator will notify the donor in writing of the disposition of the request.

## 1 2 SEP 1994

## c. General

- (1) Only annual leave may be transferred. The minimum amount transferable is 1 hour.
- (2) A leave donor may donate one half of the amount of annual leave he/she would be entitled to accrue during the leave year. A request to exceed this amount must be a separate written statement signed by the donor which certifies that the donor is aware that the request exceeds the limitations, and describes the unusual circumstance inherent in the request.

# (3) Retroactive Substitution of Transferred Leave.

Transferred annual leave may be substituted retroactively for periods of Leave Without Pay (LWOP) or used to liquidate an indebtedness of advanced annual or sick leave granted on or after the date designated as the beginning of the medical emergency.

- (4) Monthly documentation must be provided by the recipient (unless a more frequent time period is necessary) to support the continuation of the medical emergency. The emergency will terminate when:
- (a) The recipient's employment at the activity terminates.
- (b) The program administrator determines that the recipient is no longer affected by the medical emergency.
- (c) The recipient's application for disability retirement is approved.
- (d) Upon termination of a medical emergency, the program administrator will notify, in writing, the leave recipient's servicing payroll office.
- (5) If an application to become either a donor or a recipient is disapproved, the applicant will be notified in writing of the reason for disapproval and that it is a grievable matter under the negotiated grievance procedure, or Civilian Personnel Instruction (CPI) 771, as appropriate.
- (6) The program administrator will notify Activity employees when there is a need for leave donors. (The need for leave donors may be publicized in the Plan of the Day/Week, or via memo to all employees.)
- (7) The program administrator will work with the servicing payroll office to establish procedures to ensure required documentation of all recipients, donors, and actions taken under the program.

- Workers' Compensation Office and/or the Retirement and Employee Benefits Office (REBO) whether the donation of leave to an employee will have an impact on a workers' compensation claim or pending disability retirement application prior to final pending disability retirement application prior to final pending of the leave request and payroll notification. Upon adjudication of the leave request, the program administrator will approval of the leave request, the workers' Compensation Office provide written notification to the Workers' Compensation Office and/or the REBO.
- 5. Forms. Enclosures (1) through (3) may be obtained.from.the.
- 6. Activities serviced by HRO Pensacola are encouraged to adopt this instruction for their use.

B. FOSTER

Distribution (NASPNCLA	INST 5216.1P):
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Meridian	(05)
Great Lakes	(05)
	(75)
	Memphis Meridian Great Lakes South Texas

Applicant's Name (Last, First, Middle)	2. Social Security Number	3. Employee Number
Position Title, Pay Plan, and Grade/Pay Level		
Name of Organization (Agency, Department, Office	e, Division, Branch, etc.)	6. P ayroll Office Number
Nature and Severity of the Medical Emergency		
ndividual Affected by Medical Emergency (Check One)	9. Date Medical Emergency	10. Date Medical Emergency
(Check One)  Employee's Employee's Family Member	Began	Europe (or a my matter to com-
	nergency (Attach documentation from	m the physician ,or other
Name of Physician Who Will Verify the Medical En propriate expert, showing the diagnosis, prognosis		e transcription
. What is the Applicant's Leave Balance as of End of y Period? (Attach copy or Global recent Leave and Earnings State)	This Medical Emergency?	ve Without Pay Have Been Used fo
I. Does the Applicant Want a Description of the Memployees May Donate Leave to the Account?	dical Emergency Distributed to Service  No Yes If "YES,	* Provide the Dissertation select
Check, If the Applicant Does Not Wish to Have Supervisor, the Supervisory Channel and the D	Name Used With the Description or Deciding Official, and Individuals Who	Disclosed to Anyone Except Maintain the Program.
5. Name of Individual Completing the Application ( chalf of the Applicant)		Dicant Telephone Number
	naif of the Applicant	Date Signed
6.1 Certify that the Above Statements are True.  Ignature of Applicant or Individual Applying on Ber		
Privacy Act Statement Participation in this program is voluntary; ho	weve., ragulation; or to anoth	her agency or court when the
solicitation of this information is addition fur	mished (November 22, 19—3) ociated Security Number (SSN)	o a surt. Executive Order 9397  Furnishing the Social Security other data, is voluntary, but
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compensation and leave cannot be received for the same period of time. If transferred leave is date for which compensation has been claimed and paid, an overpayment situation is created.

(2) Donated leave recipients who apply for disability retirement after a period of Leave Without Pay (LWOP) are reminded that payment for the donated leave may affect the effective date of the disability retirement.

# Request To Donate Annual Leave To Leave Recipient (Within Agency) Under The Leave Transfer Program

I request that annual leave be transferred to the leave account of an approved leave recipient. This recipient is not my immediate supervisor. As of the date indicated below, I have enough annual leave in my account to cover this amount. I understand that if I am projected to forfeit leave during this leave year, the amount of leave I am transferring may not exceed the number of hours remaining in the leave year for which I am scheduled to work. The amount of leave I am transferring also is not more than half the hours I will earn this year.

I understand that my decision to transfer leave is not revocable. If a sufficient balance of unused leave

remains after the recipient's medical emergency has terminated, I can elect to have a pro-rated share returned to me during either the current leave year or the following leave year, or I can elect to donate my pro-rated share to another leave recipient. However, to do so, I must remain employed by a Federal agency and be subject to chapter 63 of title 5, U.S.C., on the date the medical emergency terminates.

I have not been directly or indirectly intimidated, threatened or coerced, or promised any benefit by any employee for the purpose of donating or using leave.

### **Privacy Act Statement**

This program is voluntary; however, solicitation of this information is authorized by P.L. 100-566 (October 31, 1988). The information furnished will be used to identify records properly associated with the leave donation. It may also be disclosed to a national, State, or local law enforcement agency where there is an indication of a violation or potential violation of civil or criminal law, rule, or regulation; or to another

agency or court when the Government is party to a suit. Executive Order 9397 (November 22, 1943) authorizes use of the Social Security Number (55N). Furnishing the Social Security Number, as well as other data, is voluntary, but failure to do so may delay or prevent action on the request to donate leave.

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